

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

TO: U.S. Bankruptcy Court for the District of Delaware (“Court”)

AND TO: FTX Trading Ltd., et al., (“Debtor”)

Case No. 22-11068 (JTD) (“Case”)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

Name of Transferee

Lantern FTX Holdings, L.L.C.

Name and Address where notices to Transferee should be sent:

Lantern FTX Holdings, L.L.C.
9 West 57th Street
Suite 4920
New York, NY 10019
Attention: Jonathan Farnham
Email: j.farnham@benefitstreetpartners.com

Name of Transferor

[Name redacted – available on request]


Name and Address where notices to Transferor should be sent:

[Name and Address redacted – available on request]

Schedule/Claim No.	Creditor Name	Claim Percentage Transferred	Debtor	Case No.
FTX Trading Ltd. Amended Customer Claim Schedule F-2 Schedule No. 6527167	[redacted]	100%	FTX Trading Ltd.	22-11068
Claim No. 92234 (submitted on or about 2/26/24)	[redacted]	100%	FTX Trading Ltd.	22-11068

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Lantern FTX Holdings, L.L.C.

Signed by:

41D501649454494...

By: _____
Name: Max Rudenstein

Date: 11/6/2024

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: U.S. Bankruptcy Court for the District of Delaware (“Court”)

AND TO: FTX Trading Ltd., et al., (“Debtor”)

Case No. 22-11068 (JTD) (“Case”)

[Name redacted – available on request] (“Seller”), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Lantern FTX Holdings, L.L.C.

its successors and assigns (“Buyer”), 100% of all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor’s schedules or against Debtor in the Court or any other court with jurisdiction over Debtor’s Case, which claims are described more fully as follows (collectively, the “Claim”):

Schedule/Claim No.	Creditor Name	Claim Percentage Transferred	Debtor	Case No.
FTX Trading Ltd. Amended Customer Claim Schedule F-2 Schedule No. 6527167	[redacted]	100%	FTX Trading Ltd.	22-11068
Claim No. 92234 (submitted on or about 2/26/24)	[redacted]	100%	FTX Trading Ltd.	22-11068

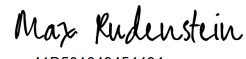
Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim. Seller further acknowledges that this Evidence of Transfer may, upon execution of the Simple Assignment of Claim (“Assignment”), be filed by Buyer with the Court as evidence of the Assignment.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated 11/6/2024

Lantern FTX Holdings, L.L.C.

[Name and signature redacted – available on request]

Signed by:

By: _____
Name: Max Rudenstein
Title: Authorized Signatory

Identity of Transferor/Seller

Transferee/Buyer has in its possession an unredacted Transfer of Claim Other Than For Security and an executed Evidence of Transfer of Claim.

In order to protect the identity of the Transferor/Seller, Transferee/Buyer has not disclosed the Transferor's/Seller's name in the filed Transfer of Claim Other Than For Security and Evidence of Transfer of Claim.

Upon written request, Transferee/Buyer is prepared to provide a copy of the unredacted Transfer of Claim Other Than For Security and signed Evidence of Transfer of Claim to the Bankruptcy Court, the Debtors, and related appropriate professionals.

PRIME CLERK IS NOW KROLL RESTRUCTURING ADMINISTRATION. ALL PRIME CLERK URLS AND EMAIL ADDRESSES ARE AUTOMATICALLY REDIRECTED.



Creditor Data Details - Claim # 92234

Creditor	Debtor Name	Claim Number
Name on file	FTX Trading Ltd.	92234
Address on file	Date Filed	Schedule Number
	02/26/2024	6527167
		Confirmation ID
		3265-70-HIUQG-440127987

Claim Amounts

Claim Nature	Schedule Amount	C*U*D* Asserted Claim Amount	C*U*F* Current Claim Value	Claim Status
General Unsecured				
Priority				
Secured				
503(b)(9) Admin Priority				
Admin Priority				
Total				

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

Claim Additional Info

Type	Name	Group	Original Quantity	Current Quantity
CRYPTO	BCH	ASSERTED	0.000836745513549	0.000836745513549
CRYPTO	BCH	LOANED	0.0008168300000000	0.0008168300000000
CRYPTO	BNB	ASSERTED	0.009207300860014	0.009207300860014
CRYPTO	BTC	ASSERTED	-0.0000693788846165	-0.0000693788846165
CRYPTO	ETHE	ASSERTED	0.0150925	0.0150925
CRYPTO	FTT	ASSERTED	1000.0359702341892	1000.0359702341892
CRYPTO	GBTC	ASSERTED	55180.7528808	55180.7528808
CRYPTO	SOL	ASSERTED	4069.38466721	4069.38466721
CRYPTO	TRX	ASSERTED	0.000027	0.000027
CRYPTO	USDT	ASSERTED	0.0029737899449614	0.0029737899449614
FIAT	USD	ASSERTED	-79676.6837791105	-79676.6837791105

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[illegible]